



175 YEARS  
 Jewish  
Family and  
Children's  
Services

Caring for our Bay Area Community, Always

# Let Your Family's Name Stand as a Lasting Tribute

## Carob Tree Named Endowment Funds

For 175 years, Jewish Family and Children's Services (JFCS) has offered compassionate care and expert support to individuals and families at every stage of life. Through legacy giving, JFCS will be here to strengthen individuals, families, and our entire Bay Area community today and for generations to come.

You can make an impact that will be felt year after year, generation after generation, by establishing a Named Endowment Fund at JFCS.

As part of the JFCS endowment, your Named Endowment Fund will be invested for the long term, generating a steady, reliable source of funding for our community's safety net.

### One Fund, Countless Benefits

- Honor or memorialize a loved one through the name of your fund.
- Designate your fund to support the program or service that is most important to you.
- Receive an immediate income tax deduction — and make a charitable gift to your fund at any time.
- Receive a personalized impact report each year.
- Be recognized as part of the JFCS Heritage Circle, which honors visionary supporters whose acts of care ensure our community will always be strong and vibrant.

### The Carob Tree

A Talmudic story tells of a traveler who once saw an older man planting a carob tree. The traveler asked when the tree would bear fruit.

"After seventy years" was the reply.

"Dost thou expect to live seventy years and eat the fruit of thy labor?"

"I did not find the world desolate when I entered it," said the man, "and as my ancestors planted for me before I was born, so do I plant for those who will come after me."



## How to Create a JFCS Carob Tree Named Endowment Fund

- 1. Select a Purpose:** Consider whether you would like your fund to support academic scholarships, Holocaust education, emergency services, where it is most needed, or a favorite program, such as services for children or seniors.
- 2. Choose a Name:** Name the fund in honor of a family member or friend, in memory of a loved one, or in your own name, as a statement of your personal values and commitment. Or use the fund name to commemorate a milestone, like a marriage or the birth of a child or grandchild.
- 3. Complete a Simple Named Endowment Fund Agreement:** We will prepare an agreement that reflects your wishes.
- 4. Fund Your Endowment:** Make a \$10,000 commitment, payable over four years, and earn a \$3,600 Carob Tree match to more quickly build your fund's impact. A gift of \$2,500 can establish a fund in honor of a bar or bat mitzvah or in memory of a loved one. Many supporters find it beneficial to use long-term appreciated stock shares or a charitable distribution from an individual retirement account (IRA) to make their gift.

Another popular option is to create a Named Endowment Fund today and have a future bequest flow into the fund.

### Get in Touch

We'll be happy to answer your questions and discuss your options.

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Or visit [www.jfcs.org/named-funds](http://www.jfcs.org/named-funds).

**Thank you** for your dedication to our community.

*As with all important financial decisions, you may want to consult legal and financial professionals for advice.*

