



Jewish Family and Children's Services

OF SAN FRANCISCO, THE PENINSULA, MARIN AND SONOMA COUNTIES

Letter of Intent for a Future (Estate) Gift

As evidence of my desire to provide a legacy of support to Jewish Family and Children's Services (JFCS), I hereby inform JFCS that I have made provision for a gift to JFCS in my estate plan. I am interested in providing this legacy to JFCS because _____

It is my intent to leave this legacy to JFCS through my:

- Will
- Living Trust
- Retirement Plan Assets
- Charitable Remainder Trust
- Life Insurance Policy
- Other _____

I wish to inform JFCS, for long-term planning purposes only, that as of this date, the value of my gift is \$_____. (If your gift is a percentage of your estate, please indicate the approximate present value of that percentage.) I understand that, by completing this Letter of Intent and stating an amount, my estate is not legally bound by this statement and I may choose to add, subtract, or revoke this bequest at any time, at my sole discretion.

It is my desire that my bequest be used to benefit _____

which purpose is and shall be consistent with JFCS' policies and with its status as a tax-exempt organization.

I am making this gift:

- In honor of
- In memory of _____

I understand and agree that, should it ever become impossible or impractical to use the gift for the purpose specified in this agreement, the Board of Directors of JFCS, in their discretion, may use my bequest to the support of any other uses most similar to my original interest and intent.

Please enroll me in the Heritage Society under the following conditions:

- Feel free to publish my name among your lists of Heritage Society members as a motivation for others to leave a future gift.
- Please list my name internally to the Agency only (no outside publication).
- Please do not list my name either internally or externally (anonymous gift).

Date _____ *Donor's Signature* _____

Name as you would like on official listings _____

Address _____ *City* _____ *State* _____ *Zip* _____

Phone Number _____ *Email Address* _____

Contact us today with any questions: Barbara Farber, 415-449-3858, barbaraf@jfcs.org